

# Social Inequalities in Health: A Capabilities Perspective

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Harvard University

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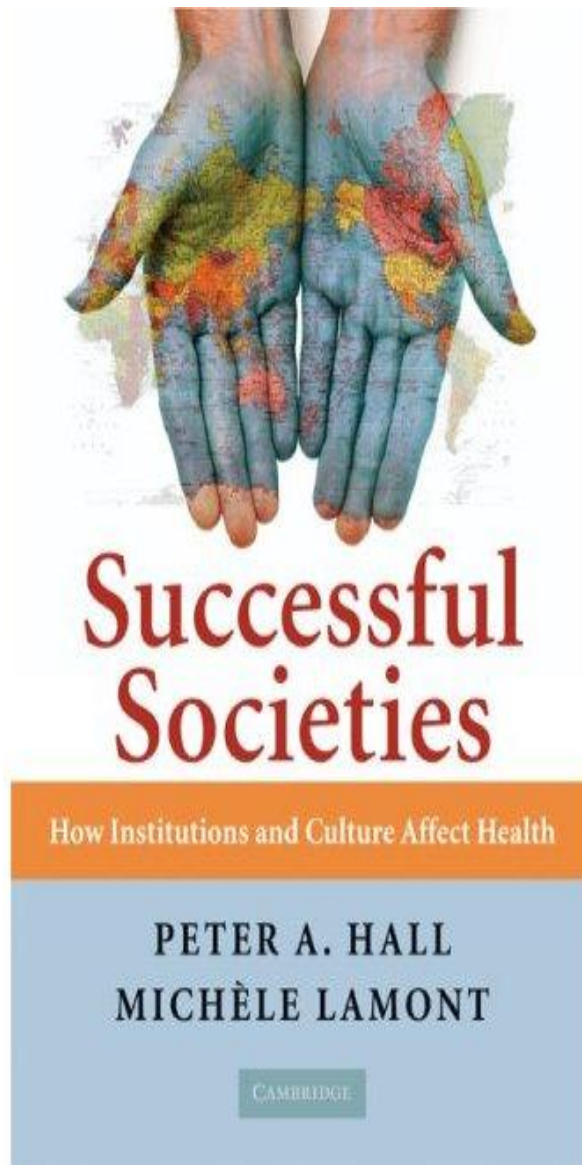
Tufts University



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## Chapter 3

“Health, Social Relations and  
Public Policy” by Peter A. Hall  
and Rosemary CR Taylor

“The Social Sources of the  
Health Gradient”  
by Lucy Barnes,  
Peter A. Hall and  
Rosemary CR Taylor



# The question:

**What should governments do to advance population health and reduce inequalities in health?**



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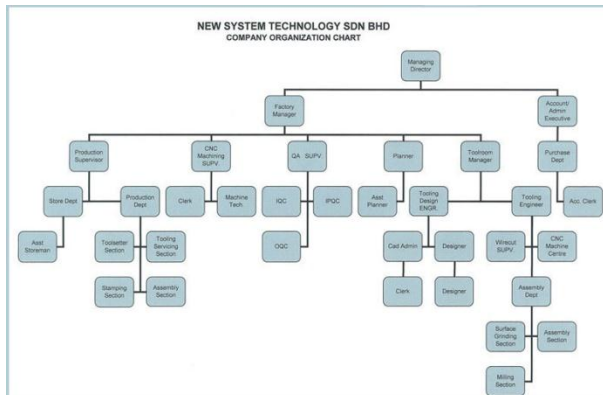
**We propose an answer based on a ‘capabilities model’ of population health**

# A structure of economic relations

## MARKETS



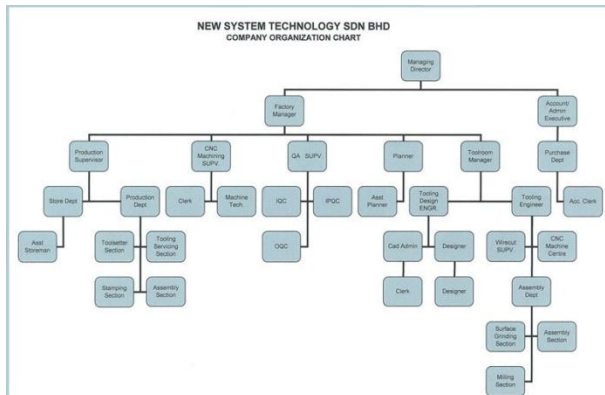
## HIERARCHIES



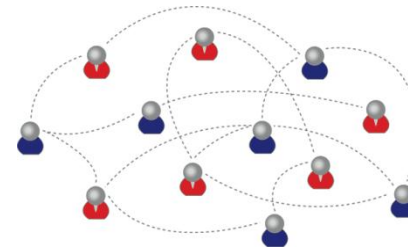
# MARKETS



# HIERARCHIES



## SOCIAL NETWORKS



## SOCIAL HIERARCHY



## COLLECTIVE IMAGINARY

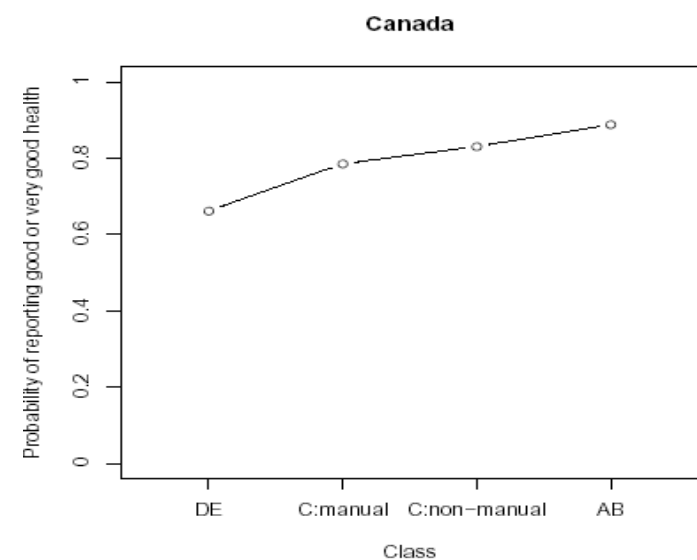
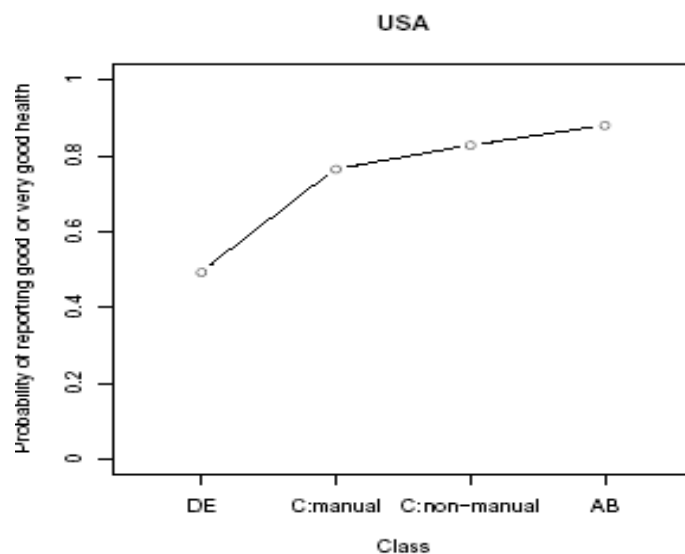
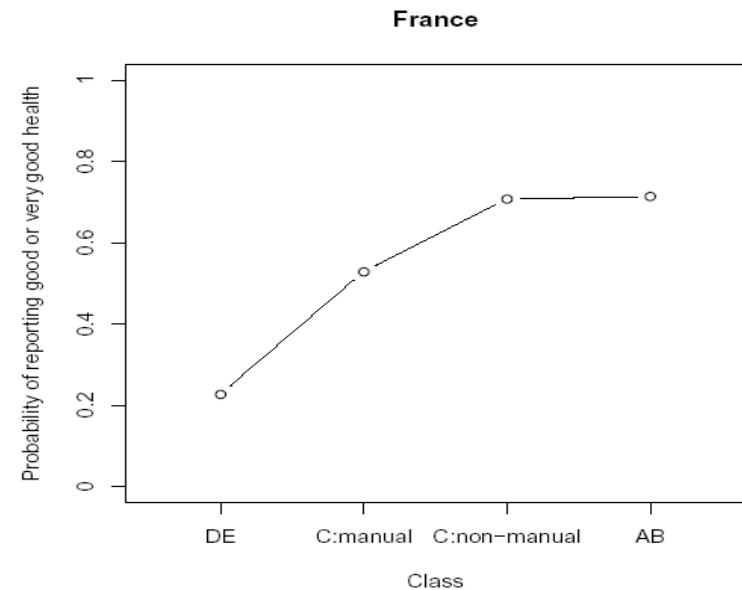
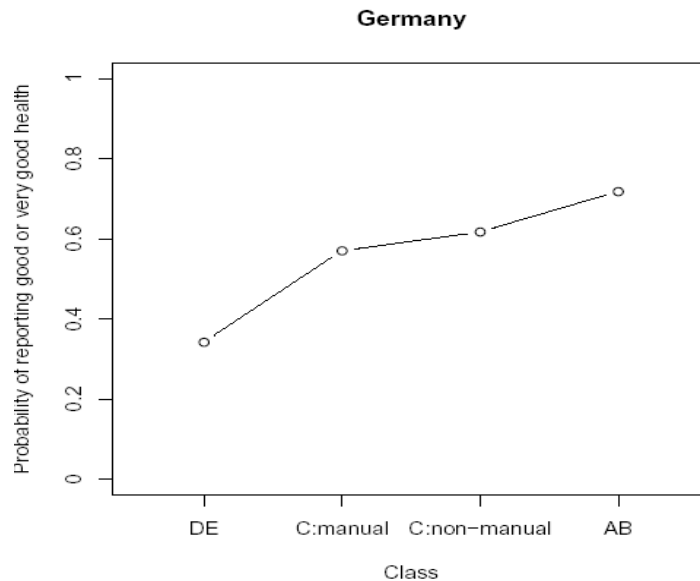




So:

1. What do we mean by the structure of social relations?
2. Why does the structure of social relations matter for population health?

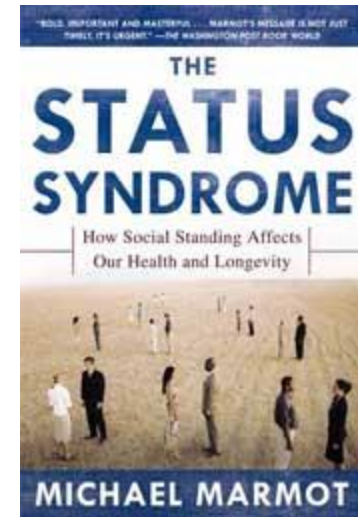
# How is the shape of the health gradient to be explained?





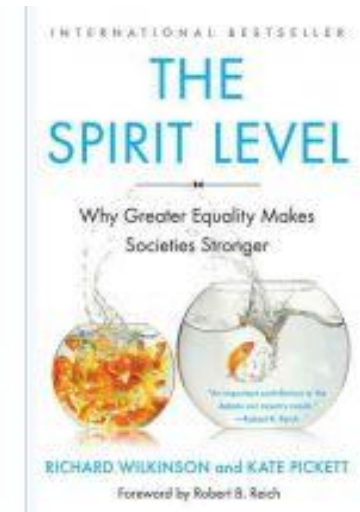
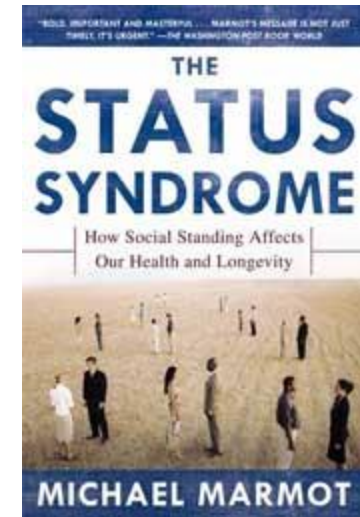
# How is the health gradient to be explained?

- By the status effects of social hierarchy



# How is the health gradient to be explained?

- By the status effects of social hierarchy
- Maybe status inequalities mirror income inequalities



# THE CAPABILITIES MODEL OF POP HEALTH

experiences invoking stress, anger, anxiety, frustration



biological pathways

- L-HPA system
- Serotonergic system
- Prefrontal cortex



HEALTH

# THE CAPABILITIES MODEL OF POP HEALTH

## STRUCTURE OF ECONOMIC RELATIONS

- wealth/income
- economic security
- workplace control

## STRUCTURE OF SOCIAL RELATIONS

social networks  
social status  
collective imaginary



## LIFE CHALLENGES



## CAPABILITIES

experiences invoking stress, anger, anxiety, frustration



biological pathways

- L-HPA system
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HEALTH

# What factors condition people's capabilities?

- Early childhood development → fundamental features of personality

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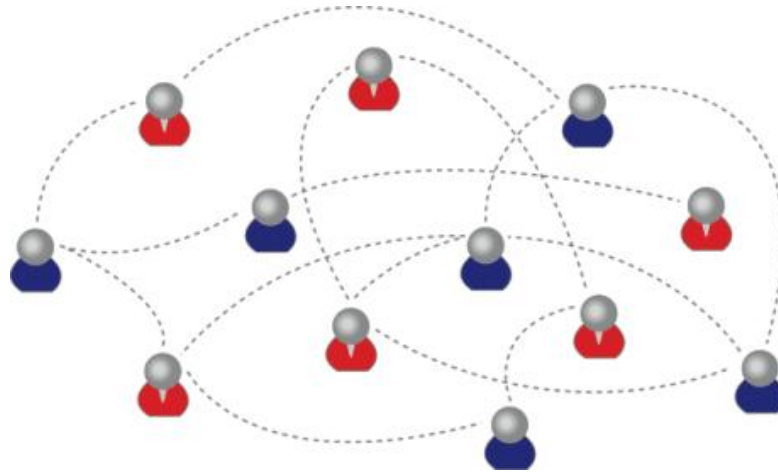
- Early childhood development → fundamental features of personality
- The structure of economic relations provides *economic resources*:
  - Income
  - Security of work
  - Autonomy at work

# What factors condition people's capabilities?

- The structure of social relations provides *social resources*

# The structure of social relations provides *social resources*:

- **I. Social networks** → logistical, emotional support



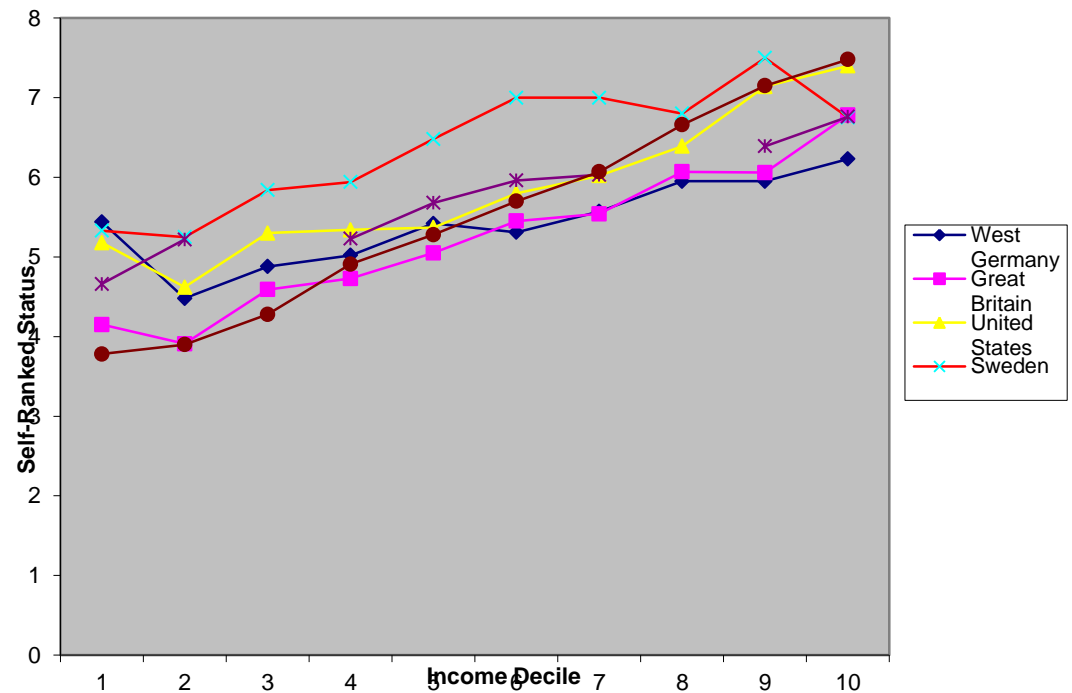
How dense are they? Of what kind? Among which social groups?



# The structure of social relations provides social resources:

- **2. Social hierarchy** ➡ social status, prestige ➡ cooperation from others

The Shape of the Status Hierarchy



How steep are they?

How multidimensional?

How closely coupled to income?

# The structure of social relations provides *social resources*:

- **3. Collective Imaginaries**

**Specify social boundaries conditioning feelings of belonging**

**Define collective purposes/ideals**

**Generate negative stereotypes**

**➡ feelings of belonging and self-esteem  
capacities to secure cooperation**

# The Relationship between Social Class and Social Connectedness in Fourteen OECD Countries

	<b>Ties to Friends and Family</b>	<b>Membership in Associations</b>	<b>Ever Feel Lonely</b>	<b>Spend Time Socially</b>
<i>Social Class</i>	<i>Index Score</i>	<i>Mean Number</i>	<i>% Frequently/ Sometimes</i>	<i>% not at all</i>
<b>Professional Managerial</b>	<b>5.33</b>	<b>2.2</b>	<b>28</b>	<b>31</b>
<b>White Collar (C1)</b>	<b>5.25</b>	<b>2.09</b>	<b>35</b>	<b>32</b>
<b>Skilled Manual (C2)</b>	<b>5.16</b>	<b>1.8</b>	<b>33</b>	<b>41</b>
<b>Semi &amp; Unskilled Manual (DE)</b>	<b>5.09</b>	<b>1.61</b>	<b>42</b>	<b>58</b>

# The Impact of Changes in Economic and Social Resources on the Likelihood of Reporting Poor Health in Sixteen OECD Countries, 1990 and 2005

<b>Factor</b>	<b>Shift</b>	<b>Percent Change in the Likelihood of Reporting Poor Health</b>
<b>Age</b>	<i>Move from 40 to 52</i>	<b>8 %</b>
<b>Gender</b>	<i>Move from male to female</i>	<b>4 %</b>
<b>Level of Education</b>	<i>Left School at 21 vs. 18</i>	<b>0 %</b>
<b>Connection to Social Networks</b>	<i>Rise from 50<sup>th</sup> to the 75<sup>th</sup> percentile in importance of family and friends</i>	<b>- 2 %</b>
<b>Associational Memberships</b>	<i>Rise from one to three mbrshps</i>	<b>- 2 %</b>
<b>Autonomy at Work</b>	<i>Rise from 50<sup>th</sup> to 75<sup>th</sup> percentile in autonomy at work</i>	<b>- 1 %</b>
<b>Social Status</b>	<i>Rise from 50<sup>th</sup> to 75<sup>th</sup> percentile</i>	<b>- 3 %</b>
<b>Income</b>	<i>Rise from 50<sup>th</sup> to the 75<sup>th</sup> percentile of the income distribution</i>	<b>- 2 %</b>
<b>Unemployment</b>	<i>Move from employed to unemployed</i>	<b>7 %</b>
<b>Self-Mastery</b>	<i>Rise from 50<sup>th</sup> to 75<sup>th</sup> percentile</i>	<b>- 2 %</b>
<b>National Belonging</b>	<i>Fall from high feeling to low feeling of national belonging</i>	<b>3 %</b>

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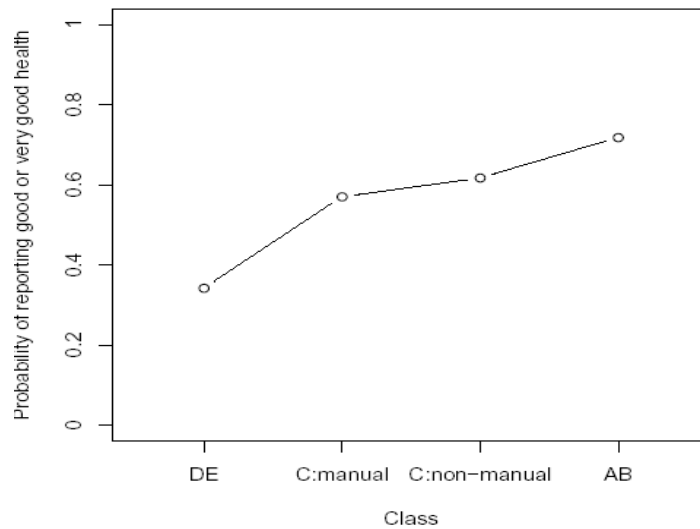
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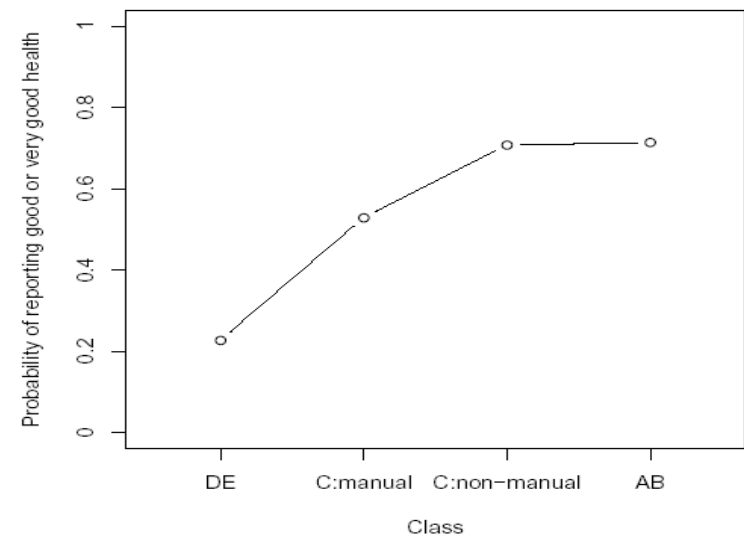
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# The shape of the health gradient varies across nations

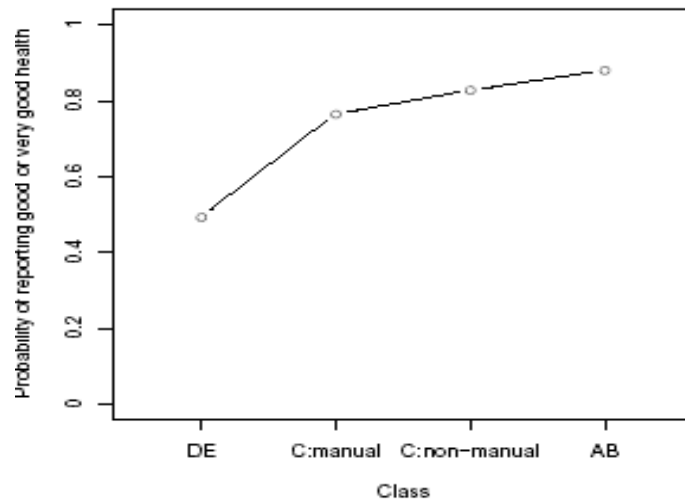
**Germany**



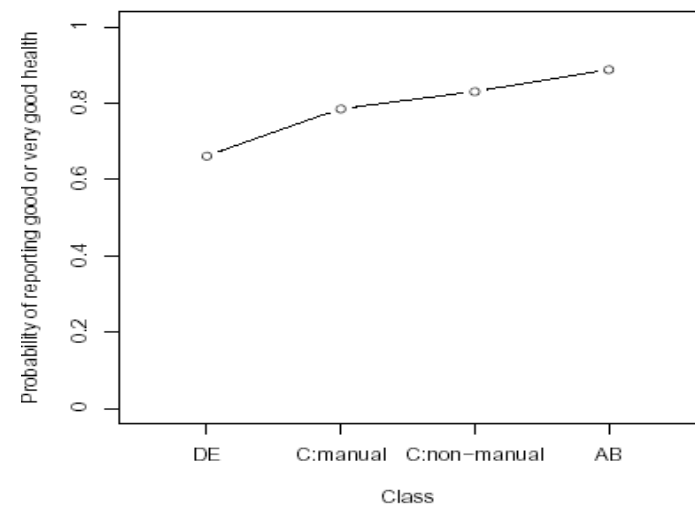
**France**



**USA**



**Canada**





# Ratios for the likelihood of reporting poor health from lower class positions relative to upper class positions

## Based on average values for each variable among the upper and lower social classes

	All	Aus	Bel	Cda	Fra	Ger	Ire	Ital	Nth	Spn	UK	US
Income	1.35	1.32	1.20	1.31	1.47	1.43	1.46	1.20	1.24	1.26	1.38	1.29
Education	1.07	1.02	1.02	1.01	1.04	1.06	1.03	1.08	1.06	1.06	1.03	1.03
Family Ties	1.03	1.03	1.02	1.02	1.16	1.07	1.00	1.03	0.99	1.02	1.04	1.04
Social Connectedness	1.07	1.07	1.05	1.07	1.83	1.11	1.01	1.09	1.15	1.07	1.08	1.09
Workplace Autonomy	1.01	1.03	1.13	1.09	1.28	1.17	1.05	1.15	1.12	1.08	1.11	1.10



**How can governments improve population health  
and reduce health inequalities?**



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- **Collective lifestyles perspective:**  
promote healthier lifestyles

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- **Collective lifestyles perspective:**  
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- **Neo-materialist perspective:**  
reduce inequalities of income/wealth



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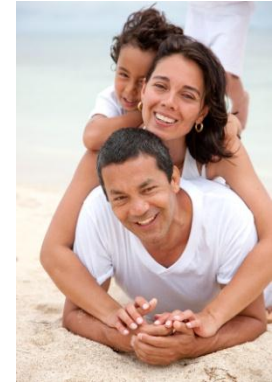
- **Collective lifestyles perspective:**  
promote healthier lifestyles
- **Neo-materialist perspective:**  
reduce inequalities of income/wealth
- **Capabilities perspective:**  
build and sustain equitable social resources

# A new perspective on public policy-making as social resource creation

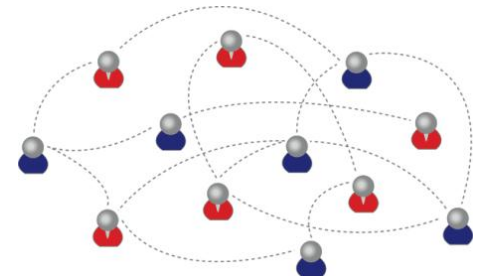
- Just as governments care about the conservation of **natural resources**



So they should care about the conservation of **social resources**



- Attention to the structure of social relations can deliver a **social multiplier effect** – making policy more effective





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